



Bultman Financial Services, Inc.
13625 Bishops Dr., Suite 100, Brookfield, WI 53005
Fax: 262-782-1454 Email: customerservice@bultmanfinancial.com

Fax , Mail or Email for a Long Term Disability Quote and Consultation

Name: Date of Birth:
Address:
City: State: Zip Code:
Home Phone: Office Phone: Fax:
Email:

***Completion of this form does not constitute a life insurance contract, but merely a request for information.

Health Information

Height: Weight:

Have you ever been treated for heart trouble, high blood pressure, cholesterol, diabetes or cancer?

Yes No

Have you ever sought help or received counseling or treatment for anxiety/depression, alcohol or drug abuse, or are you currently taking any medication related to these? Yes No

Are you currently taking any other medication? Yes No

Have you ever used or do you currently use tobacco/nicotine?

Yes No Type: Date Quit:

Please explain any "yes" answers and any other pertinent health factors (i.e. medication, treatment, length of time since last incident...)

Other Information

What is your gross annual income?

Do you have any existing disability insurance? Yes No Company Name:

If yes, complete the following:

Monthly Benefit \$: Elimination Period: Benefit Period:

Do you have group or individual coverage: Group Individual